

Office of the U.S. Trustee - Chicago, IL, Richard.C.Friedman@usdoj.gov, (312) 886-3320
MEETING OF LARGEST CREDITORS (1/3/03@11:00a.m.)

IN RE: Conseco, Inc. et al. CASE NO. 02 B 49671

1. **NAME OF CREDITOR** (Please Print)

Name Address (include suite# & zip code) Telephone, Fax& E-Mail

2. **NAME OF CREDITOR'S REPRESENTATIVE** (Please Print)

Name Address (if different) Telephone, Fax& E-Mail (if different)

3. **AMOUNT OF UNSECURED CLAIM:** _____

4. **AMOUNT, IF ANY, OF SECURED CLAIM, INCLUDING ANY LETTERS OF CREDIT, MECHANIC'S LIENS, OR ANY OTHER LIENS:** _____

5. **TYPE OF CLAIM:** Please complete the appropriate line:

1. **Trade:** _____
 1. Have you, or do you intend to, file a claim for reclamation, and if so, please state the amount of such reclamation claim: _____
 2. Is any part of your claim subject to a consignment agreement, and if so, please state the amount of such consignment: _____
 3. Have you sold or assigned this receivable to a factor, and if so, please state the amount sold or assigned as well as the name of such factor: _____
2. **Landlord:** _____
3. **Bank or Other Lending/Financial Institution:** _____
4. **Bondholder/Investor:** _____
5. **Factor:** _____
6. **Other (please specify):** _____

6. **PLEASE DESCRIBE THE TYPE OF PRODUCT OR SERVICE YOU SUPPLY TO THE DEBTOR:** _____

7. **DO YOU HAVE, OR HAVE YOU HAD IN THE PAST, ANY AFFILIATION WITH THE DEBTOR (i.e.: ARE YOU AN EQUITY HOLDER, AFFILIATE OR INSIDER)?** _____

8. **IS THERE ANY OTHER INFORMATION YOU BELIEVE IS RELEVANT AS TO WHY YOU SHOULD BE APPOINTED TO THE UNSECURED CREDITORS' COMMITTEE?** _____

SIGNATURE: _____

PRINT NAME: _____